

# Donation of Publicly Traded Securities to the Canadian Red Cross



Thank you for supporting the Canadian Red Cross with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

## 1. Donor Information

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

## 2. Broker/Delivering Custodian Information

Company Name \_\_\_\_\_

Broker Name \_\_\_\_\_

City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Fax \_\_\_\_\_

## 3. Securities to be Transferred

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

## 4. Transfer Securities In Kind to:

**Canadian Red Cross Society, Investment Account # 501-59002-1-9**  
RBC Dominion Securities Inc.

Dealer Code 9190      FINS # T002      CUID DOMA  
DTC 5002              EUROCLEAR # 90065      Representative Code EVS

I authorise this transfer as a charitable donation to the Canadian Red Cross Society.  
I agree that the Canadian Red Cross, or its agent, may contact my broker for the purpose of concluding this transaction.

\_\_\_\_\_  
Signature of Donor/Client

\_\_\_\_\_  
Date

Would you like your donation to be applied to the area of greatest need or to a specific appeal or program of the Canadian Red Cross? Please specify your choice here.

### Your Donation Receipt

- The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian, RBC Dominion Securities, Inc. Please check here if you would like to receive your donation receipt by email, and include your email address above.

**1) Complete this form.** This information is needed for the transfer, tracking and receipting of your donation.

**2) Give the form to your broker.** Your broker will arrange for the transfer of shares to the Canadian Red Cross investment account. **Neither the Red Cross nor our broker can initiate the transfer.** If you do not have a broker, fax this form directly to your investment firm. Your broker investment firm may have an internal form to be signed as well.

**3) Send a copy of the completed form to our broker (or ask your broker to do this):**

RBC Dominion Securities  
Janine Fawcett  
Phone : 613-566-3503  
Fax: 613-566-7600  
Email: [Janine.Fawcett@rbc.com](mailto:Janine.Fawcett@rbc.com)

**4) Please send a copy of the completed form to one of the Canadian Red Cross contacts below** (or ask your broker to do this), **so we may ensure a donation receipt is issued for your gift.**

### Casey Forth

Phone: 613-740-2592  
Email: [giftofsecurities@redcross.ca](mailto:giftofsecurities@redcross.ca)  
Fax: 613-740-1911

### In Quebec, please contact:

### Lucie Pinsonneault

Phone: 514 891-5380  
Email: [donations@croixrouge.ca](mailto:donations@croixrouge.ca)  
Fax: 514-362-9991